



# Liquor Liability Representation Application

## Retail Stores, Liquor Stores and Wholesale Operations – All States Excluding Texas

YOU CAN OBTAIN A QUOTE BY PROVIDING THE INFORMATION IN SECTION I - INSTANT QUOTE BELOW, SUBJECT TO THE REMAINDER PROVIDED PRIOR TO BINDING.

### I. INSTANT QUOTE INFORMATION

Instant Quote is only available for accounts with no losses or violations in the past five years.

Applicant's name: \_\_\_\_\_

Location address: \_\_\_\_\_  Same as mailing address.

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Number of locations to be insured: \_\_\_\_\_ (complete one application per location)

Description of Operations:

What year did the applicant start business at this location? \_\_\_\_\_

### Liquor Liability Section

Each common cause limit: \$ \_\_\_\_\_ Aggregate limit: \$ \_\_\_\_\_

Exposure basis: Retail alcohol receipts: \$ \_\_\_\_\_

Wholesale alcohol receipts: \$ \_\_\_\_\_

Does applicant offer on-premises tasting or sampling of alcoholic beverages?  Yes  No

If yes, complete the following:

a. Are more than eight ounces of samples permitted for any one patron per day?  Yes  No

b. If persons other than the applicant's employees are serving the samples, are they required to carry their own liquor liability insurance at limits equal to or greater than the applicant's?  Yes  No

Does applicant deliver alcoholic beverages to their customers?  Yes  No

If "Yes," complete the following:

a. Is alcohol only delivered to individuals age 21 or over with proper identification and signature required?  Yes  No

b. Does applicant deliver to any of the following states: AK, AL, IA, IL, LA, MS, OR, RI and WV?  Yes  No

Does the establishment attract a predominantly youthful crowd ranging from 21-25 years of age?  Yes  No

What time does the sale of alcohol cease? \_\_\_\_\_  AM  PM  24 hours

Are all alcohol-serving employees certified in a formal alcohol awareness training course not mandated by the state?  Yes  No

If "Yes," provide the name of the course: \_\_\_\_\_

**To be eligible for a credit on your quote, company requires copies of the certificates within 21 days of binding**

Does the establishment have and utilize an identification scanner device to verify age of patrons?  Yes  No

### Additional Interests

Name	Relationship/Interest	Address	City, State, Zip

### II. ELIGIBILITY CRITERIA

1. Applicant has no knowledge of any liquor liability and/or assault and battery claims or the notification of potential liquor liability and/or assault and battery claims at this location within the past five years.  True  False

If "False," provide the following information on each claim:

Date(s): \_\_\_\_\_ Description(s): \_\_\_\_\_

Total incurred losses (reserves and payments): \_\_\_\_\_ Status(open or closed): \_\_\_\_\_

Measures in place to prevent future violations: \_\_\_\_\_

2. Applicant has no knowledge of any fines or citations for violation of law or ordinance related to illegal activities or the sale of alcohol at this location within the past five years.  True  False

If "False," provide the following information on each fine or citation:

Date(s): \_\_\_\_\_ Description(s): \_\_\_\_\_

Measures in place to prevent future violations: \_\_\_\_\_

3. Applicant or any principal with a controlling interest in the applicant has not filed for bankruptcy in the last 12 months.  True  False

4. Applicant is not requesting liquor liability limits greater than the general liability limits carried.  True  False

**As a condition of coverage, general liability limits must be maintained at limits equal to or greater than liquor liability limits.**

5. Applicant has and will maintain a valid liquor license, if required by ordinance or law, prior to the applicant selling serving or distributing alcohol.  True  False  Not Required

6. Employees or other persons selling or serving alcohol are not permitted to consume alcohol during their hours of employment or service.  True  False

7. Applicant does not sell or serve alcohol away from the premises.  True  False

**If Off-premises coverage is desired, attach a completed Catering Plus Supplemental Liquor Liability Application, form CP-APP, to this submission.**

8. Within the past five years, applicant's liquor liability coverage has not been cancelled or non-renewed.  True  False

If "False," explain: \_\_\_\_\_

**(NOT APPLICABLE IN MISSOURI)**

**III. ADDITIONAL APPLICANT INFORMATION**

Form of Business:  Individual  Corporation  Partnership  LLC  Other \_\_\_\_\_

Applicant's mailing address: \_\_\_\_\_ (if different than the location address above)

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

E-mail address of primary contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Inspection contact name: \_\_\_\_\_ Telephone/E-mail address: \_\_\_\_\_

Audit contact name: \_\_\_\_\_ Telephone/E-mail address: \_\_\_\_\_

**Applicant's Representation Statement:** The undersigned represents to the best of his/her knowledge and belief that particulars and statements set forth are true and agree that those particulars and statements are material to the acceptance of the risk assumed by the Company. The undersigned further declares that any claim, incident or event taking place prior to the effective date of the insurance applied for which may render inaccurate, untrue, or incomplete any statement made will immediately be reported in writing to the applied for which may render inaccurate, untrue, or incomplete any statement made will immediately be reported in writing to the Company and the Company may withdraw or modify any outstanding quotations and/or authorization or agreement to bind the insurance. The signing of the Application does not bind the undersigned to purchase the insurance, nor does the review of the Application bind the Company to issue a policy. It is understood the Company is relying on the information supplied by the applicant prior to issuing a quote. It is agreed that this Application, including any material submitted therewith, shall be the basis of the contract should a policy be issued.

**Florida Fraud Statement:** You are agreeing to place coverage in the surplus lines market. Superior coverage may be available in the admitted market and at a lesser cost. Persons insured by surplus lines carriers are not protected under the Florida Insurance Guaranty Act with respect to any right of recovery for the obligation of an insolvent unlicensed insurer.

**Kentucky Fraud Statement:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material there to commits a fraudulent insurance act, which is a crime.

**Fraud Statement (other states):** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance may be guilty of a crime and may be subject to fines and confinement in prison'

Applicant's signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_  
(Owner, Officer or Partner) (Required) (Required)

If your state requires that we have information regarding your authorized retail agent or broker, please provide below.

Retail agency name: \_\_\_\_\_ License #: \_\_\_\_\_

Main agency phone number: \_\_\_\_\_

Agency mailing address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_